

CMA AUSTRALIA

MEMBERSHIP

APPLICATION

July - June

Post Graduate Level

CMA

Graduate Level

AMA

GMA

Technical Level

RBA

RCA

CAT

Affiliate Level

MAA

THE INSTITUTE OF
CERTIFIED
MANAGEMENT
ACCOUNTANTS

CMA
AUSTRALIA • NEW ZEALAND



Certified
Management
Accountants

MEMBERSHIP APPLICATION FORM



Certified
Management
Accountants

Application for CMA Australia Membership

Please complete this form by writing your responses in using BLOCK CAPITAL LETTERS. Do not send any original documents with this form. The Institute will retain all materials sent with this form. A non-refundable application fee of AUD \$99 is required to be paid by Bank Draft, or Credit Card (see section 10). Do not send any other subscription fees at this stage. You will be invoiced a Joining Fee of AUD \$198.00 for all classes of Members directly by the ICMA if the Membership Committee accepts your application for membership.

For Official Purposes Only
(Applicants do not complete)

Received On _____

Consideration On: _____

Ref No: _____

GRADE OF MEMBERSHIP FOR WHICH YOU WISH TO BE CONSIDERED:

JULY TO JUNE SUBSCRIPTION

Please tick one grade of membership application only

Post Graduate Level:

- ☐ Certified Management Accountant (CMA) AUD \$220
Degree in Accounting or Finance or equivalent AND completion of CMA program AND 5 years relevant experience

Graduate Level:

- ☐ Associate Management Accountant (AMA) AUD \$187
Degree in Accounting or Finance or equivalent AND completion of CMA program OR 3 years relevant experience
- ☐ Graduate Management Accountant (GMA) AUD \$165
Degree or Professional Qualification in Accounting OR Finance OR equivalent OR completion of Graduate program

Technical Level:

- ☐ Registered Business Accountant (RBA) AUD \$154
Advanced Diploma in Accounting in Accounting or equivalent (GMA Stage 1, 2 & 3)
- ☐ Registered Cost Accountant (RCA) AUD \$154
Diploma in Accounting in Accounting or equivalent (GMA Stage 1 & 2)
- ☐ Certified Accounting Technician (CAT) AUD \$154
Graduate certificate in Accounting or equivalent (GMA Stage 1)

Affiliate Level

- ☐ Management Accountant Affiliate (MAA) FREE
Open Entry for those interested in the field of Management Accountancy

Part 1 PERSONAL INFORMATION

Title: (Dr/Mr/Mrs/Ms/Miss/Other) _____ First Name _____ Preferred Name _____
Middle Name(s) _____ Last Name(s) _____
Date of Birth (dd/mm/yy) ____ / ____ / ____ Gender ☐ Male ☐ Female

Part 2 CONTACT DETAILS Mailing Address - This is my ☐ Home ☐ Business

Address Line 1: _____
Address Line 2: _____
Suburb _____ City _____ State _____ Postcode _____ Country _____
Home _____ Mobile: _____ Email _____

Part 3 PRESENT OR MOST RECENT EMPLOYMENT

Employer's Name _____ Date of Appointment _____
Employer's Address _____
Post Held/Current Occupation/Situation _____

Important - You must provide your Curriculum Vitae detailing information of the business experience that you think will be of significance to your application, eg. work in reporting to management; financial management; information systems; financial modelling; internal auditing; pricing; logistics; cost analysis etc. (These must be detailed in attached Curriculum Vitae)

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Part 4 CMA MEMBERSHIP (To be completed by all applicants for CMA Membership Status)

I have completed ICMA's CMA Program or obtained full credit for the program by undertaking a study program Student Number: from (CMA RPI or University) _____ in year _____ (Please provide transcripts or certificate of completion for units completed)

Part 5 INDUSTRY & COMPANY SIZE

- | | | |
|---|--|--|
| <input type="checkbox"/> Advertising/Marketing | <input type="checkbox"/> Association/ Membership Organisation | <input type="checkbox"/> Communications |
| <input type="checkbox"/> E-Business/E-Commerce | <input type="checkbox"/> Electricity/Gas/Water | <input type="checkbox"/> Finance and Banking |
| <input type="checkbox"/> Government – Admin/Defence | <input type="checkbox"/> Hospitality | <input type="checkbox"/> Libraries, Museums and the Arts |
| <input type="checkbox"/> Mining/Extractive | <input type="checkbox"/> Personal Services (excl Financial Planning) | <input type="checkbox"/> Property Services |
| <input type="checkbox"/> Sport/Entertainment/Recreation | <input type="checkbox"/> Travel and Tourism | <input type="checkbox"/> Agriculture/Forestry/Fishing |
| <input type="checkbox"/> Business Services | <input type="checkbox"/> Construction | <input type="checkbox"/> Education |
| <input type="checkbox"/> Film/TV/Radio | <input type="checkbox"/> Financial Services | <input type="checkbox"/> Health/Community Services |
| <input type="checkbox"/> Insurance | <input type="checkbox"/> Manufacturing | <input type="checkbox"/> Oil/Petroleum |
| <input type="checkbox"/> Printing/Publishing/Recording | <input type="checkbox"/> Recruitment | <input type="checkbox"/> Transport/Storage |
| <input type="checkbox"/> Wholesale/Retail Trade | | |

Number of Employees

- ☐ 1 – 10 ☐ 11-50 ☐ 51 – 100 ☐ 101 – 200 ☐ 201 – 500 ☐ 501 – 1000 ☐ 1000+

Part 6 EDUCATION BACKGROUND

(Academic and Vocational) Please list University and Post School courses/qualifications either obtained or currently being undertaken that will fulfill the educational requirements of the Graduate Member Program. These might include degrees, graduate diplomas, and any professional or other relevant qualifications

Degree / Qualifications	Institution	Year	Specialization
1 _____			
2 _____			
3 _____			
4 _____			
5 _____			

(Please provide copies of transcripts of Awards obtained)

Accounting Qualification

You should have a "recognised" accounting or finance qualification or equivalent (e.g. MBA) to undertake CMA program, i.e. :

- ✓ An undergraduate degree with an accounting specialisation (at least 25% of the degree must be accounting and finance subjects) from an "accredited" university, or
- ✓ A professional accounting qualification from a body granted a Royal Charter or Government Charter. Most "Certified" bodies are also acceptable, however, in some countries, as the word "Certified" is not a restricted term, there are some accounting bodies using "certified" in their title that would be unacceptable to the ICMA as a recognised accounting qualification.
- ✓ Those holding membership of the following accounting professional bodies HAVE been recognised in the past by the CMA ANZ as having a recognised accounting qualification to undertake the 2-subject CMA program:

All Chartered Accounting bodies worldwide	CMA Certification of the IMA (USA)	AICPA (USA)
CPA Australia	MIA (Malaysia)	MICPA (Malaysia)
ICPAS (Singapore)	ICWA (India)	ICMA (Pakistan)
CIMA (UK)	CACA (UK)	ICSA (UK)
CGA (Canada)	SMA (Canada)	CPAC (China)
LACPA (Lebanon)	Saudi Organisation of CPAs (Middle-East)	RPA (Canada)

Please check FAQ section on www.cmaaustralia.edu.au for more updated information.

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Part 7 PROFESSIONAL MEMBERSHIPS (Provide Current Membership number)

1 _____

2 _____

3 _____

4 _____

Part 8 PROFESSIONAL INTERESTS

Please select the topics that you would like to receive information about. We will send you technical alerts and e-newsletters relating to these.

- | | | |
|--|--|--|
| <input type="checkbox"/> Auditing – External | <input type="checkbox"/> Advisory Services | <input type="checkbox"/> Management Consulting |
| <input type="checkbox"/> Company Secretarial | <input type="checkbox"/> Ethics | <input type="checkbox"/> External Reporting |
| <input type="checkbox"/> Financial Markets | <input type="checkbox"/> General Management | <input type="checkbox"/> Information Management / Technology |
| <input type="checkbox"/> Insolvency and Reconstruction | <input type="checkbox"/> Management Accounting | <input type="checkbox"/> Public Sector Issues |
| <input type="checkbox"/> Securities / Funds Management | <input type="checkbox"/> Strategic Audit | <input type="checkbox"/> Treasury |
| <input type="checkbox"/> Auditing – Internal | <input type="checkbox"/> Banking | <input type="checkbox"/> Corporate Governance |
| <input type="checkbox"/> E-Business / E-Commerce | <input type="checkbox"/> Financial Control | <input type="checkbox"/> Financial Planning |
| <input type="checkbox"/> Human Resources / Training/ | <input type="checkbox"/> Industrial Relations | <input type="checkbox"/> Insurance |
| <input type="checkbox"/> Law | <input type="checkbox"/> Marketing / Sales | <input type="checkbox"/> Risk Management |
| <input type="checkbox"/> Small Business | <input type="checkbox"/> Corporate Social Responsibility | <input type="checkbox"/> Carbon Trading |

Part 9 YOUR COMMUNICATION PREFERENCE How would you like us to contact you? ☐ Email ☐ Mail

Part 10 PAYMENT OPTIONS

Payment must be made in Australian Dollars for application & membership fees (incl GST if applicable):

☐ Bank Draft payable to - Institute of Certified Management Accountants

Draft Number _____ Bank _____ Date _____

☐ MasterCard ☐ Visa Total Amount: _____

Please email info@cmaaustralia.edu.au for a payment link

Note: Note: Applicants must pay the compulsory (non-refundable) application fee. The joining fees and membership fees can be paid at time of application to expedite the processing; but these will only be processed if the membership grade applied for is granted; or the grade offered by ICMA is accepted by the applicant. Once processed, all joining fees and membership fees are non-refundable even if a member wishes to leave the institute. For more information please refer to our Refund Policy available on our website.

- | | |
|---|--------|
| <input type="checkbox"/> Application Fee (Non-Refundable) | A\$ 99 |
| <input type="checkbox"/> ICMA Joining Fee (once-off) | A\$198 |
| Plus one of following grades: | |
| <input type="checkbox"/> CMA 5-Year Membership Fee | A\$900 |
| <input type="checkbox"/> CMA 2 Year Membership Fee | A\$400 |
| <input type="checkbox"/> CMA Annual Membership Fee | A\$220 |
| <input type="checkbox"/> AMA Annual Membership Fee | A\$187 |
| <input type="checkbox"/> GMA Annual Membership Fee | A\$165 |
| <input type="checkbox"/> RBA Annual Membership Fee | A\$154 |
| <input type="checkbox"/> RCA Annual Membership Fee | A\$154 |
| <input type="checkbox"/> CAT Annual Membership Fee | A\$154 |
| <input type="checkbox"/> MAA Annual Membership Fee | FREE |

Total Amount: A\$ _____

Part 11 ACCEPTANCE OF RULES

I _____ (name) desire to become a _____ (grade of membership) member with the CMA ANZ. In the event of my admission as a member, I confirm that I have read and agree to the Rules and the Privacy Policy of the Institute, and agree to be bound by them.

Signature of Applicant _____ Date _____

Application Checklist

- ☐ Completed form & fees
- ☐ Signatures (part 11)
- ☐ CV (maximum 5 pages)
- ☐ Copy of academic transcripts
- ☐ Copy of membership certificates
- ☐ Other supporting documents

Send all applications by fax, scan & email, or mail to:

CMA ANZ Head Office
or
Any of our Recognised
Provider Institutions

The Executive Director,

The Institute of Certified Management Accountants

CMA House, Unit 5, 20 Duerdin Street,
Clayton North, Victoria 3168, AUSTRALIA.
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Email: info@cmaaustralia.edu.au
Web: www.cmaaustralia.edu.au